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COMUNICATO STAMPA

ai sensi dell'art. 114 D. Lgs. n. 58/1998 e dell'art 17 del Regolamento EU 596/2014

8 febbraio 2018 - ITALO - Nuovo Trasporto Viaggiatori S.p.A. ("**Italo**" o la "**Società**") rende noto che in data odierna si è tenuto il consiglio di amministrazione della Società che ha preso atto della decisione dei soci, già oggetto del comunicato diffuso in data 7 febbraio u.s., di accettare l'offerta presentata da Global Infrastructure Partners III funds - investitore internazionale specializzato in infrastrutture che gestisce circa USD 40 miliardi per i propri investitori - per l'acquisto dell'intero capitale sociale di Italo.

Il consiglio di amministrazione della Società ha, pertanto, deliberato di procedere al ritiro della domanda di autorizzazione alla pubblicazione del prospetto tripartito depositata presso Consob e di ammissione a quotazione delle azioni della Società depositata presso Borsa Italiana. Le relative comunicazioni sono già state inoltrate a Consob e Borsa Italiana.

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This announcement contains inside information within the meaning of Article 7(1) of Regulation (EU) No 596/2014. The person responsible for the release of this information on behalf of Italo - Nuovo Trasporto Viaggiatori S.p.A. is Elisabetta Colacchia, Chief Operating Staff. Upon publication of this announcement, this inside information is now considered to be in the public domain, and any persons previously in possession of such inside information will no longer be considered to be in possession of inside information following publication of this announcement.

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